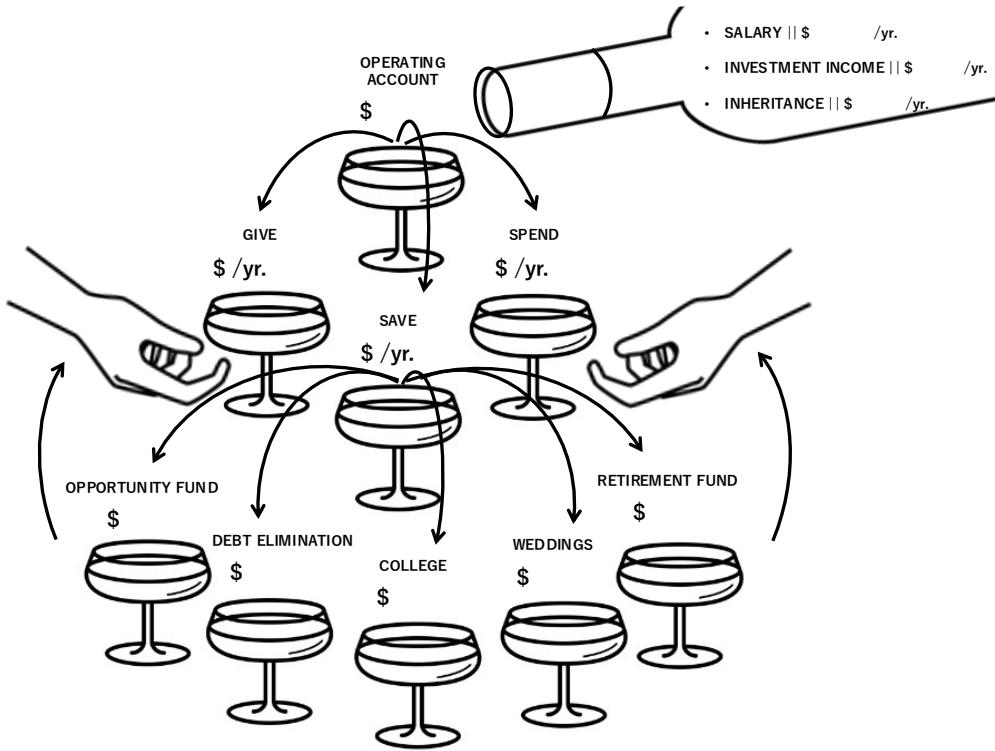


The FLOW

Tim Mohns



Guiding Principles

It all came from God and belongs to Him. You are entrusted to manage for a short time.

- Receive with gratitude
- Give generously
- Save for the future
- Spend wisely
- Minimize the use of debt

My FLOW Goals

Family & Friends:

Occupation:

Lifestyle:

Wealth:

FLOW Goal Prompts

Family & Friends

- Based on the specifics of your family, how might you like to bless them financially over the next five years?
- What type of trips or celebrations might you like to do together with them?
- If you could do one thing in the next year that you think would be most helpful in improving the lives of each of your children, what would that be?
- Is helping to fund your children's or grandchildren's educations important to you?
- What are your thoughts around planning and paying for family weddings? Funerals?
- What are some special things that you would like to do with or for your closest friends over the next few years?

Lifestyle

- If you could change one thing that would improve your lifestyle for who you are, what would that be?
- Are you living into the person God has created you to be?
- Where are the places that you've always wanted to go but haven't yet had the opportunity? When would you like to go? Who would you ideally like to have go with you?
- What is the "perfect balance" of work, recreation and service toward others for you?
- Do you need more, less or the same amount of cash flow to live what you perceive to be your best life?
- If you could live anywhere, taking into consideration the practicalities of family and work, where would you live? Would you need more than one home? Do you need to own those homes?
- What recreation pursuits do you wish you had more time for? Do you need a hobby?

Occupation

- Knowing what you do of yourself today, are you suited to be doing what you are currently for work and/or service in your community? Are you best suited somewhere else doing something else?
- What are you better at than most others you know? What makes you unique?
- If you could spend your time doing more or less of something you are currently doing with your time now, what would that be?
- What activities bring the most meaning to your life?
- What are one or two things that you have been putting off that you need to address?

Wealth

- What is the purpose of the wealth you have accumulated? Do you have less than, enough or more than you need to accomplish that purpose?
- If you were to pass away today are your beneficiaries prepared to be able handle what you are leaving to them?
- What mark would you like to leave on the world when you are done here? Does it require money to make this happen? How much?
- Ideally, what amount or % of your wealth would you like to leave to your kids vs. charity?
- If you were going to leave some to worthy causes, what would those be?
- Is it better to wait or to give more away today?